



Donating Stock Gifts

Friends of Saint Paul College Foundation (FoSPC) appreciates you considering a stock gift.

We use **Old National Wealth Advisors / LPL Financial** as our broker to accept transfers. The Foundation will then sell the stock as soon as possible and proceeds from the sale are deposited into our Old National Bank account. Here are the details we hope will make your gift of stock easy.

FOR DTC (stock) transfer:

1. *Friends of Saint Paul College's* **LPL Financial # 19520480**
2. Friends of Saint Paul College's **DTC# 0075**
3. Friends of Saint Paul College's **EIN# 27-1631689**

The physical address of our broker is (tied to the DTC number):

Old National Wealth Advisors
7924 HWY 7
St. Louis Park, MN 55426

FoSPC Financial Advisor is Andrew Jankowiak. His phone number is (952) 932.6745.

Prior to initiating a stock transfer, please contact Austin Calhoun at 651.846.1361 or austin.calhoun@saintpaul.edu with the following information:

1. Your name
2. Name of stock
3. Number of shares
4. Other information such as a desire to remain anonymous or contact information to confirm the execution of different steps along the way.

FoSPC will record the gift and issue a formal receipt letter to the donor with details of the number of shares transferred and when, as well as the price of the stock when transferred to our Old National Bank account.